

**THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

PROMESA Title III

Case No. 17 BK 3283-LTS

(Jointly Administered)

**INFORMATIVE MOTION OF ASSURED GUARANTY
CORP. AND ASSURED GUARANTY MUNICIPAL CORP.
REGARDING HEARING ON CONFIRMATION OF HTA PLAN OF ADJUSTMENT
AND AUGUST 17-18, 2022, OMNIBUS HEARING**

To the Honorable United States District Court Judge Laura Taylor Swain:

Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (together, the “Assured Entities”) hereby submit this Informative Motion in compliance with the *Order Regarding Procedures for Hearing on Confirmation of HTA Plan of Adjustment and August 17-18, 2022, Omnibus Hearing* (the “Hearing Procedures Order,” ECF No. 21494)² and respectfully state as follows:

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (“Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² “ECF No.” refers to documents filed in Case No. 17-BK-3283-LTS, unless otherwise noted.

1. Casey J. Servais (casey.servais@cwt.com) of Cadwalader, Wickersham & Taft LLP will appear in person in the San Juan Courtroom and reserves the right to be heard on behalf of the Assured Entities at the HTA Confirmation Hearing and August 17-18, 2022, Omnibus Hearing .

2. William J. Natbony (bill.natbony@cwt.com) of Cadwalader, Wickersham & Taft LLP will appear either in person in the San Juan Courtroom or via CourtSolutions and reserves the right to be heard on behalf of the Assured Entities at the HTA Confirmation Hearing and August 17-18, 2022, Omnibus Hearing.

3. Mark C. Ellenberg (mark.ellenberg@cwt.com) of Cadwalader, Wickersham & Taft LLP may appear either in person in the San Juan Courtroom or via CourtSolutions and reserves the right to be heard on behalf of the Assured Entities at the HTA Confirmation Hearing and August 17-18, 2022, Omnibus Hearing.

4. Mr. Servais, Mr. Natbony and/or Mr. Ellenberg reserve the right to be heard on any matter raised by any party at the HTA Confirmation Hearing and August 17-18, 2022, Omnibus Hearing as concerns the Assured Entities related to the Title III Cases or the interests of the Assured Entities. The required Party Appearance Sheet, Party Witness Cover Sheet, and Party Exhibit Cover Sheet accompany this Informative Motion as Exhibits A through C respectively.

[Remainder of Page Intentionally Omitted]

Dated: July 28, 2022
New York, New York

CASELLAS ALCOVER & BURGOS P.S.C.

By: /s/ Heriberto Burgos Pérez

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By: /s/ Howard R. Hawkins, Jr.

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CERTIFICATE OF SERVICE

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case.

At New York, New York, the 28th day of July, 2022.

By: /s/ Howard R. Hawkins, Jr.
Howard R. Hawkins, Jr.*
* Admitted pro hac vice